



# Steering Low-Carbon Growth in Emerging African Cities: Insights from Dar es Salaam

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IMFG Graduate Fellow  
April 25, 2019

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# Steering Low-Carbon Growth in Emerging African Cities: Insights from Dar es Salaam

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# TOPICS FOR TODAY

- Opportunity for a low-carbon infrastructure transition in African cities – why is it relevant?
- **Doctoral Research:**
  - **Phase 1** – Impacts of population growth and energy access on residential GHG emissions in Dar es Salaam (transport and household energy use)
  - **Phase 2** – Mapping local energy use realities (fieldwork) and policy insights
  - **Phase 3** – **Governance and financing structure: institutional leadership and investment opportunities**
- **Conclusions**

While the largest cities of today are in Asia and Europe, in 2100 African cities will make up 13 of the top 20 cities worldwide

Source: Hoornweg, D., and Pope, K., 2017. "Population predictions for the world's largest cities in the 21<sup>st</sup> century." *Environment & Urbanization*, 29(1): 195-216.

## World Cities By Population Projected 2100

World Ranking	City	Population (millions)
# 1	Lagos, Nigeria	88
# 2	Kinshasa, DRC	83
# 3	Dar es Salaam, Tanzania	74
# 6	Khartoum, Sudan	57
# 7	Niamey, Niger	56
# 12	Nairobi, Kenya	47
# 13	Lilongwe, Malawi	41
# 14	Blantyre City, Malawi	41
# 15	Cairo, Egypt	41
# 16	Kampala, Uganda	40
# 18	Lusaka, Zambia	38
# 19	Mogadishu, Somalia	36
# 20	Addis Ababa, Ethiopia	36



# Africa Today:

**13% of global population**

**4% of global energy  
demand and greenhouse  
gas (GHG) emissions**

IEA (2014) 'Energy in Africa Today', in  
*Africa Energy Outlook*

The scale of  
investments required  
to build Africa's  
future infrastructure  
is between **\$130 and  
\$170 billion** a year.

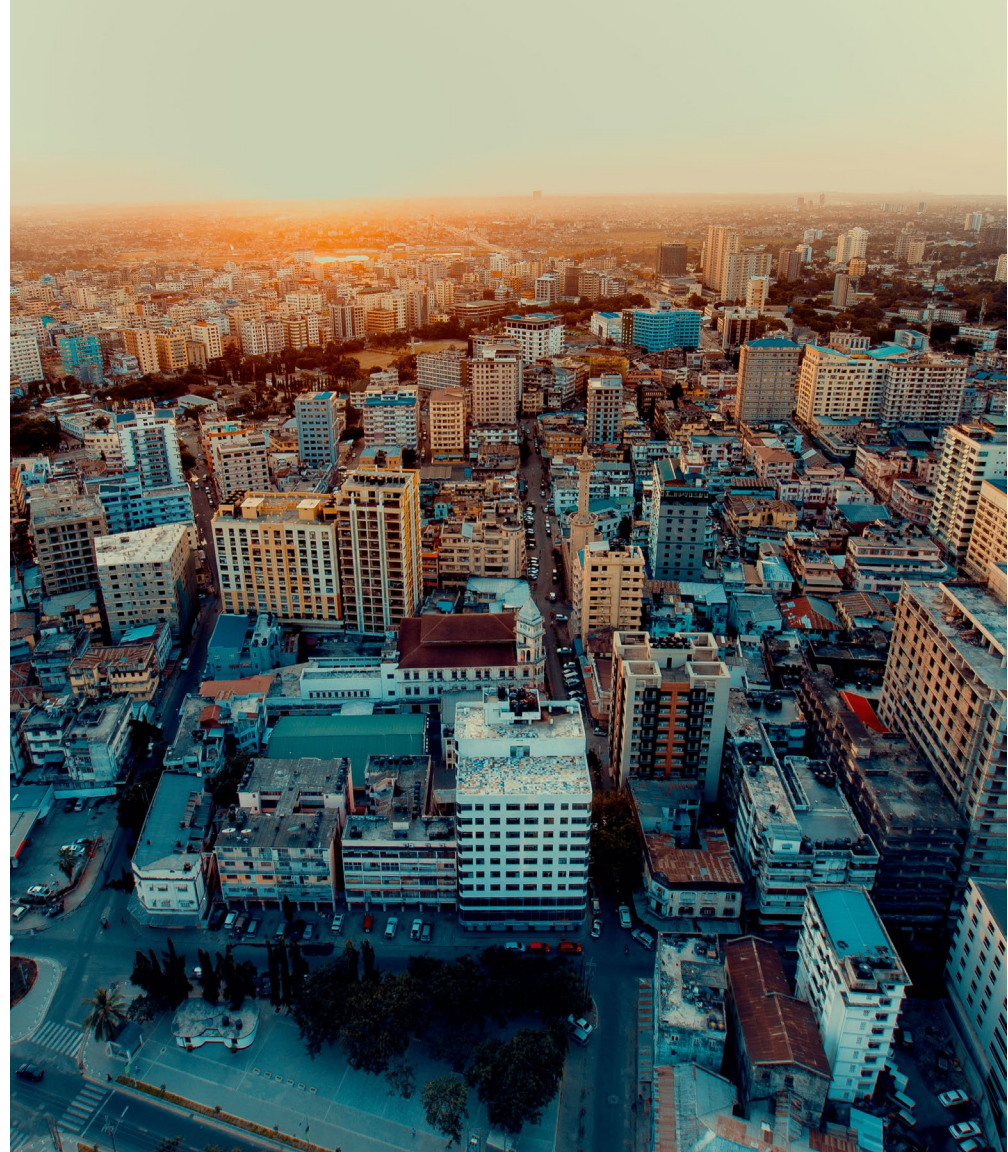
African Development Bank (2018),  
African Economic Outlook.



Dar es Salaam (night)  
Photo credit: Rahim Mngwaya

Significant opportunity  
for future reductions in  
carbon emissions in  
rapidly urbanizing  
areas where  
infrastructures are **not  
yet locked-in...**

IPCC (2014), Chapter on Human  
Settlements, Infrastructure and Spatial  
Planning.



Dar es Salaam (dawn)  
Photo credit: Adobe Stock Image



**1) Decarbonizing power supplies** (eliminating the use of fossil fuels for electricity generation and substituting with renewable energy sources)

**(2) increasing energy efficiency** (promoting the use of fuel efficient vehicles)

**(3) scaling-up electrification**  
(substituting fossil-fuel based energy sources, e.g. charcoal used for cooking, or petrol and diesel use in transportation, with electricity).



**WHAT DOES “LOW-CARBON INFRASTRUCTURE” MEAN?**

# STATISTICS

- ~5 million people
- Passenger cars → 68% of annual VKT
- 75% electrification
- ~69% HH charcoal use

## Electricity generation:

- 60% natural gas
- 35% hydro-power
- 5% renewable (solar and biomass)



# DAR ES SALAAM (“DAR”)

**Phase 1:** What impact will increasing population growth and energy access have on residential GHG emissions in Dar es Salaam?

**Unit: ktCO<sub>2</sub>eq.**  
(Domestic household and transport energy uses)



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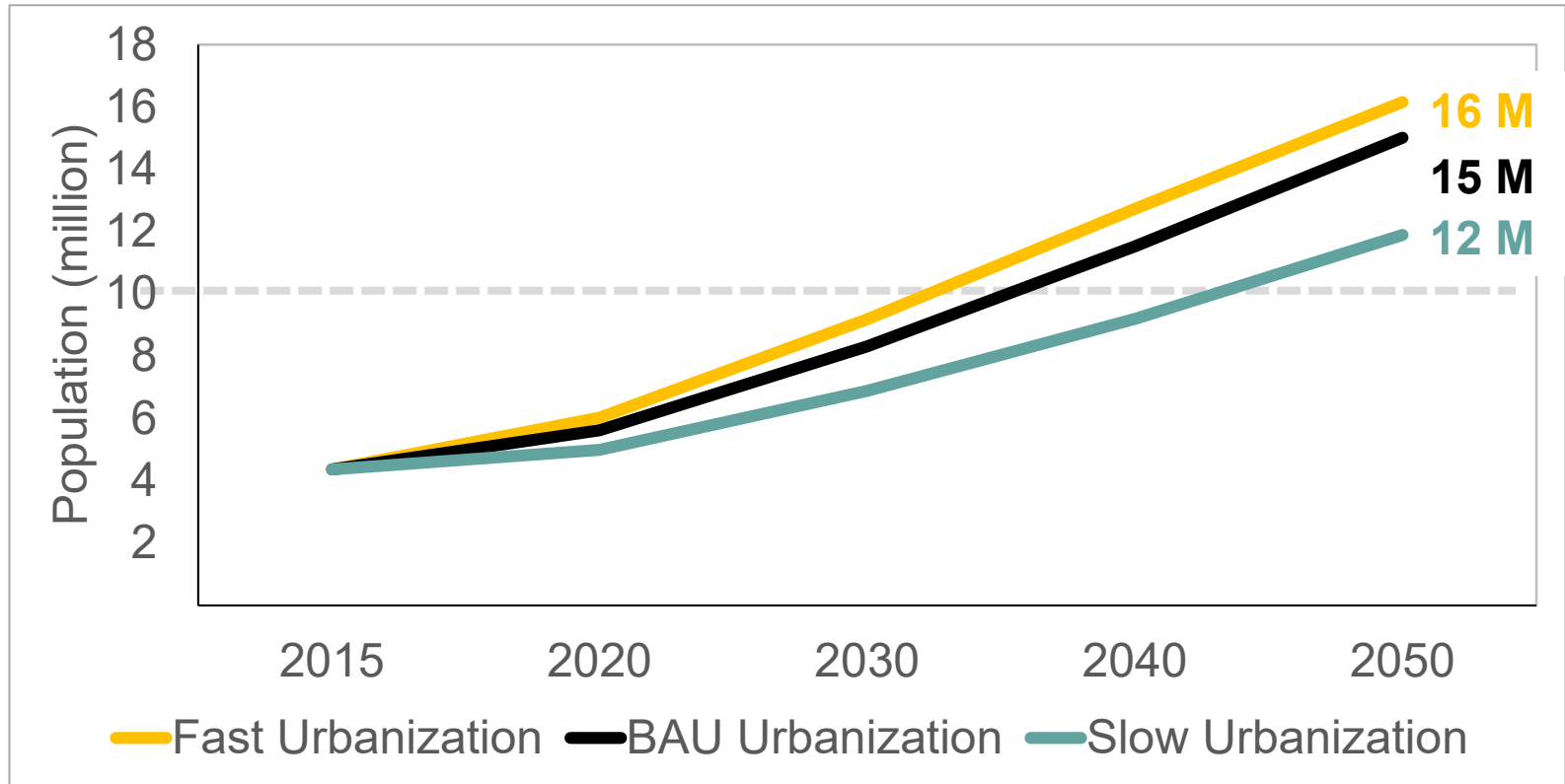


# **“Modelling patterns of residential energy use and greenhouse gas (GHG) emissions in Dar es Salaam”**

Luo, C., Posen, D., Hoornweg, D., MacLean, H.L. (2019)

(submitted to Energy Policy)

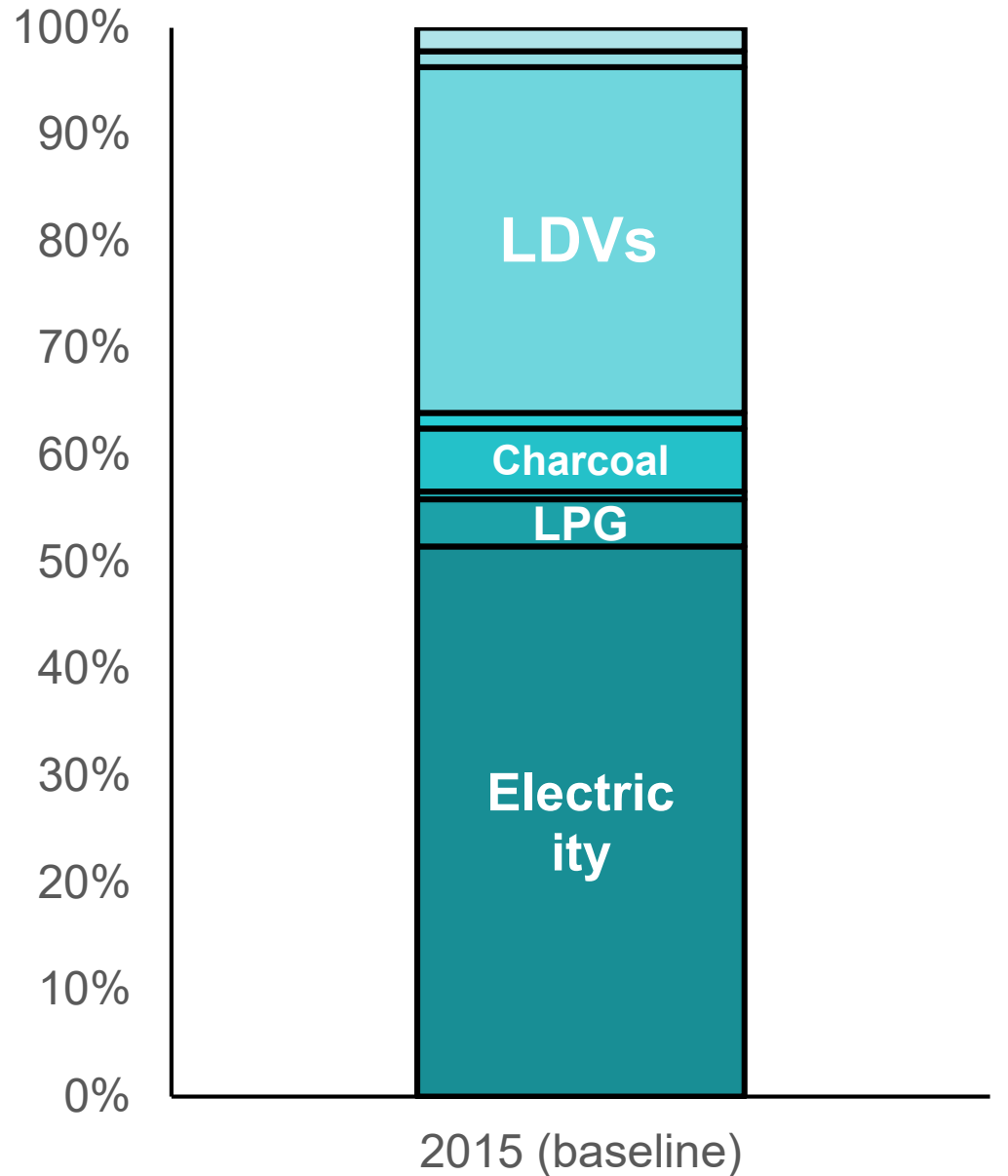
# DAR IS SET TO BE ONE OF AFRICA'S LARGEST MEGACITIES BY 2050



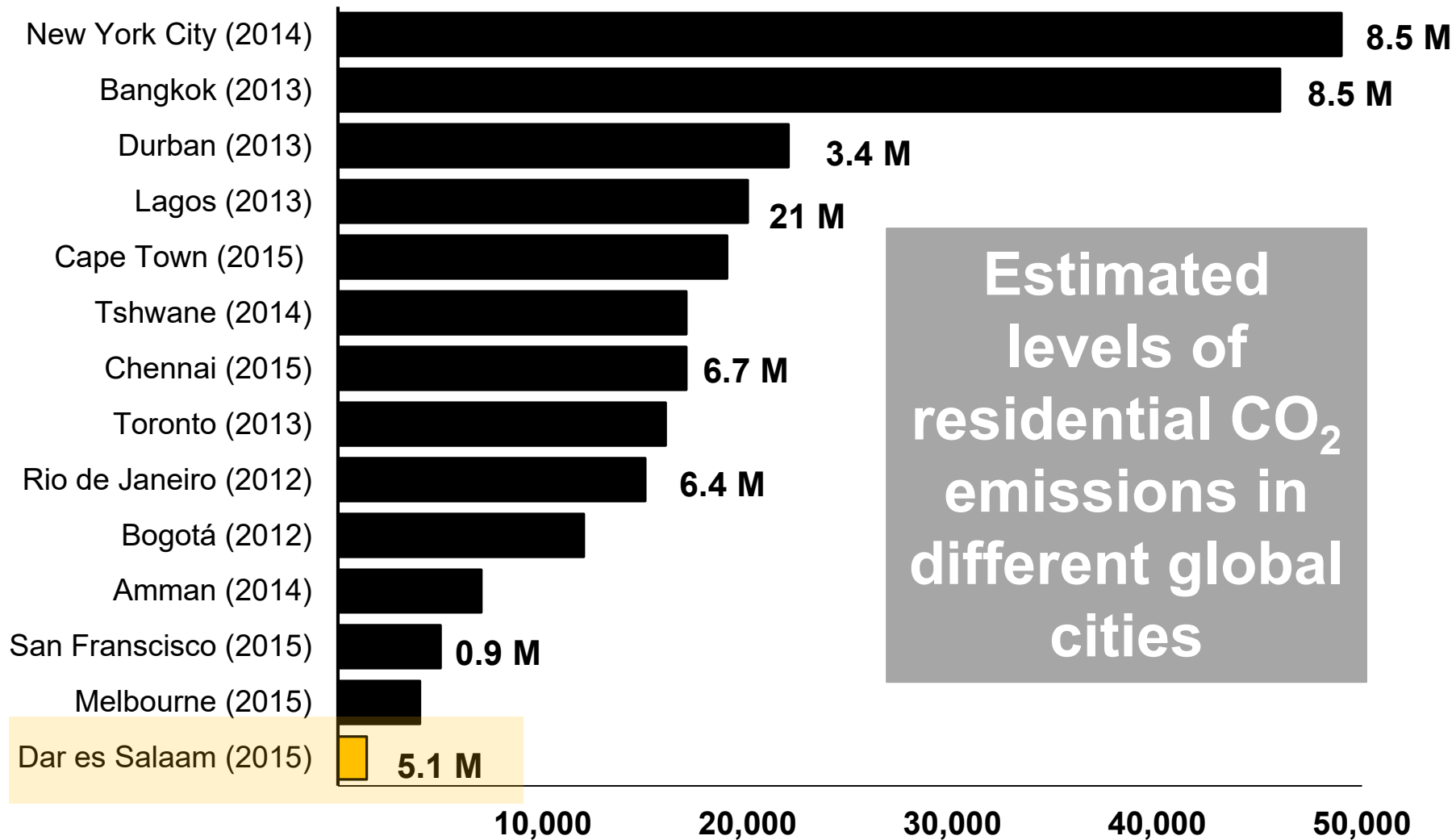
In 2015, absolute residential GHG emissions are estimated at **1,400 ktCO<sub>2</sub>eq.**

**~50%** due to residential electricity generation

**~30%** due to Light Duty Vehicle (LDV) or passenger car travel.



LDV – Light Duty Vehicle  
LPG – Liquefied Petroleum Gas



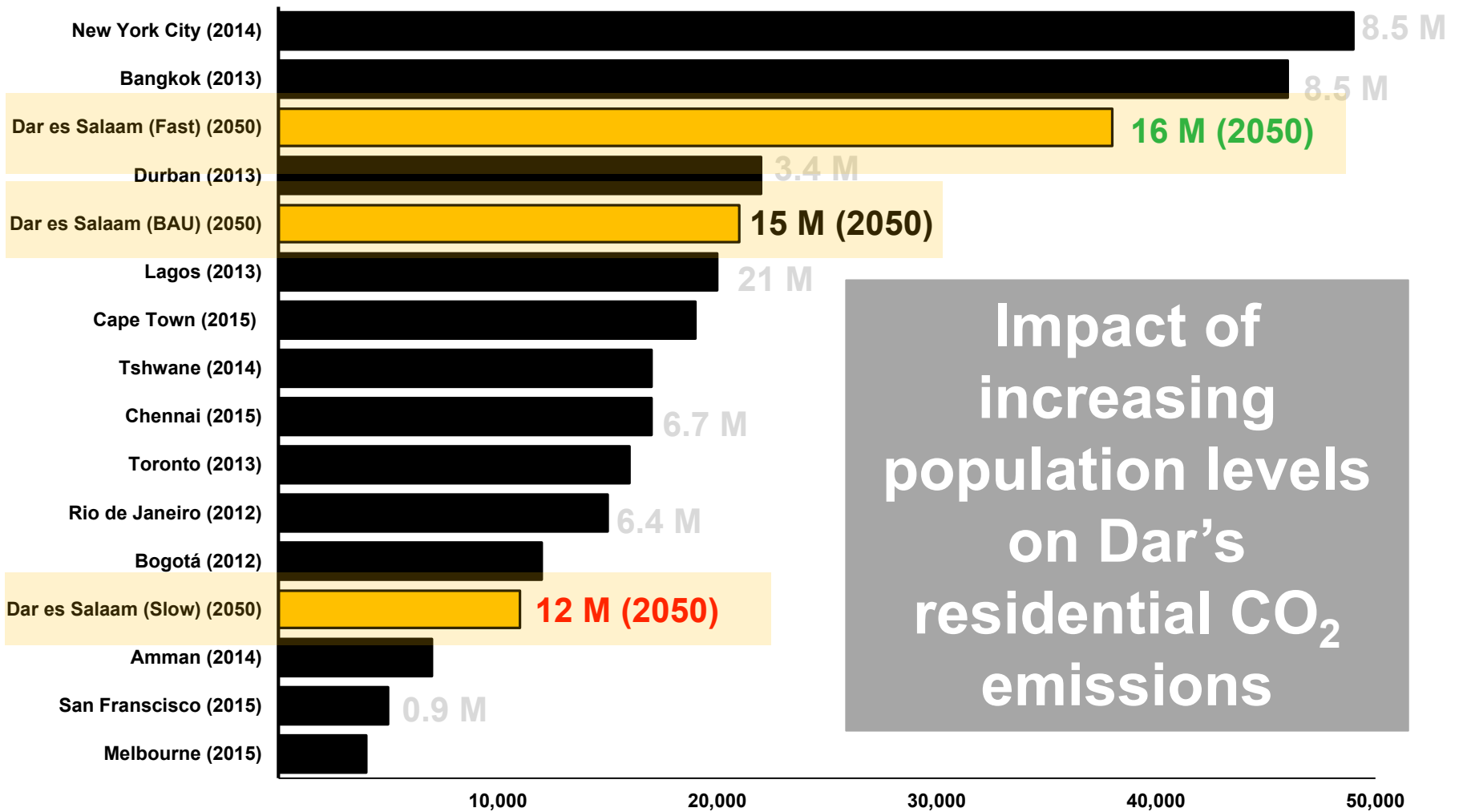
Estimated levels of residential CO<sub>2</sub> emissions in different global cities

\*Note: emissions include Scope 1 and Scope 2: stationary and transport emissions only.

Total Residential Emissions\* (ktCO<sub>2</sub>eq.)







Impact of increasing population levels on Dar's residential CO<sub>2</sub> emissions

\*Note: emissions include Scope 1 and Scope 2: stationary and transport emissions only.

Total Residential Emissions\* (ktCO<sub>2</sub>eq.)



Through **aggressive GHG mitigation policies** focused on **decarbonization of the electricity sector** and **sustainable transport**, total emissions can be **reduced by ~66% in 2050**.

“Modelling patterns of residential energy use and greenhouse gas (GHG) emissions in Dar es Salaam” Luo, C., Posen, D., Hoornweg, D., MacLean, H.L. (2019)



# **Phase 2:** How do residential energy uses differ at the neighborhood or ward level?

[Fieldwork (Sept. - Oct. 2018)]



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- ~ 1,400 surveys in 8 wards
- 09/18 – 10/18

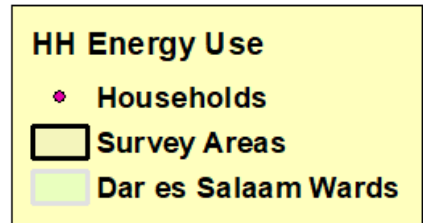
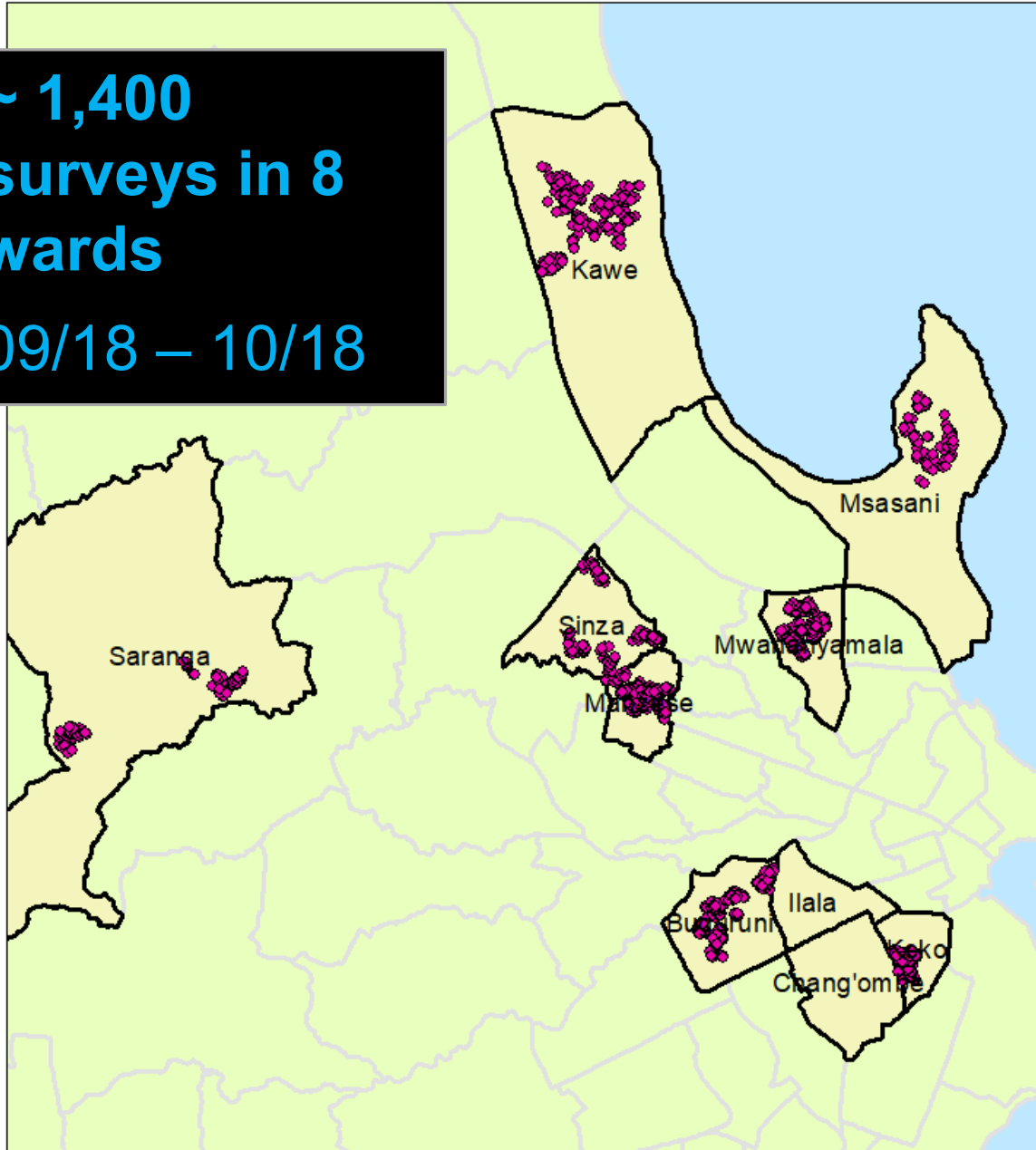
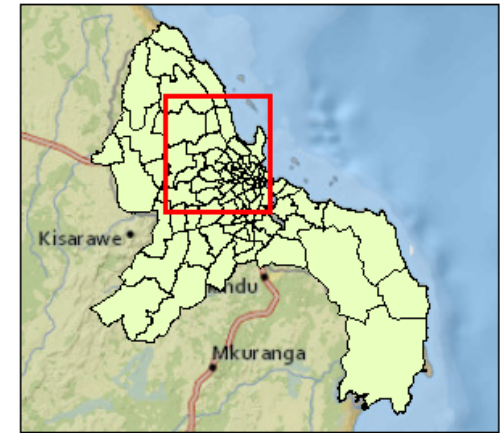




Photo credit: K15 Photos (2018)





Photo credit: K15 Photos (2018)

# Household Questionnaire

- Household socio-economics
- Location of building and structural design
- Building electrification
- Level of electricity use
- Charcoal use
- Vehicle ownership
- Type of fuel used (i.e. petrol or diesel)
- Use of public transport
- Number of trips (per day), routes and reason



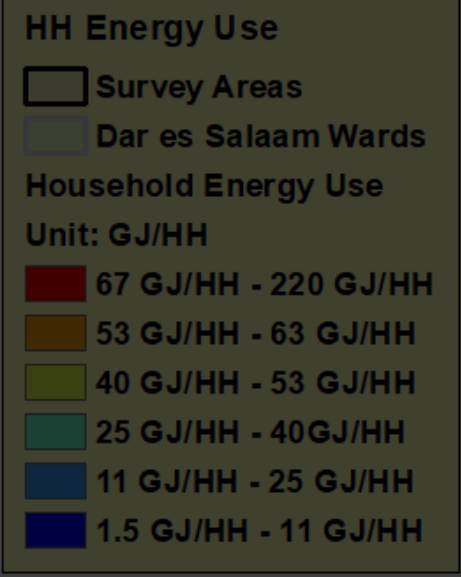
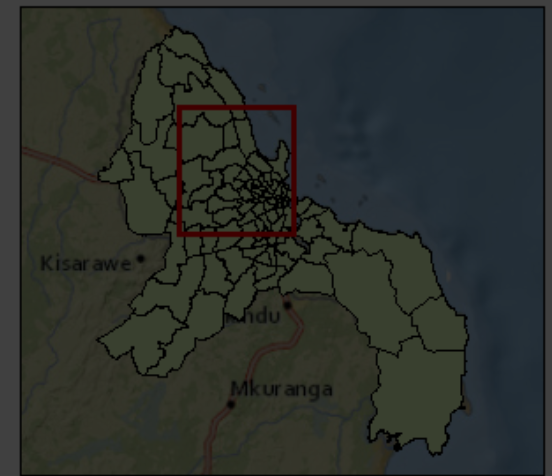
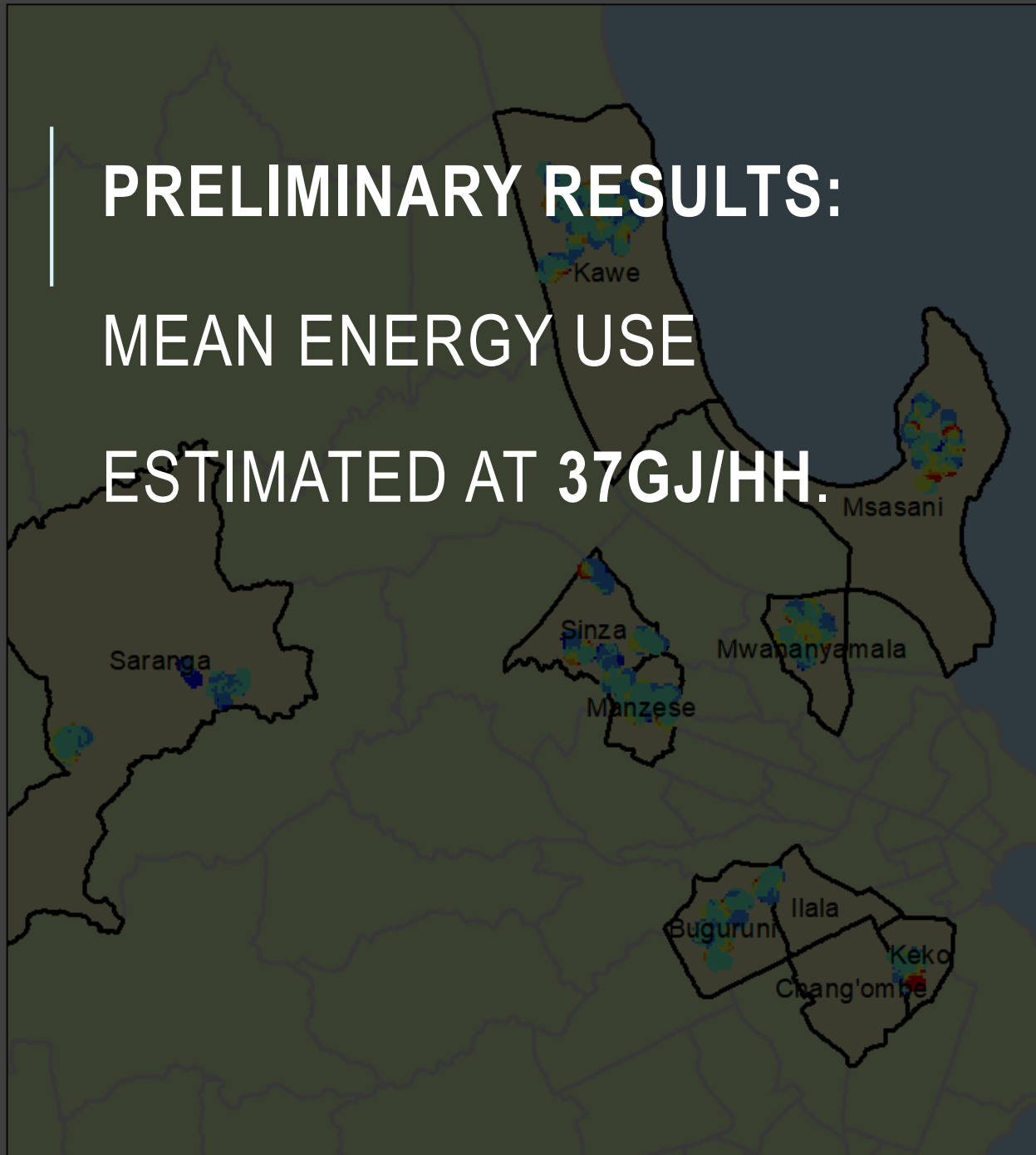


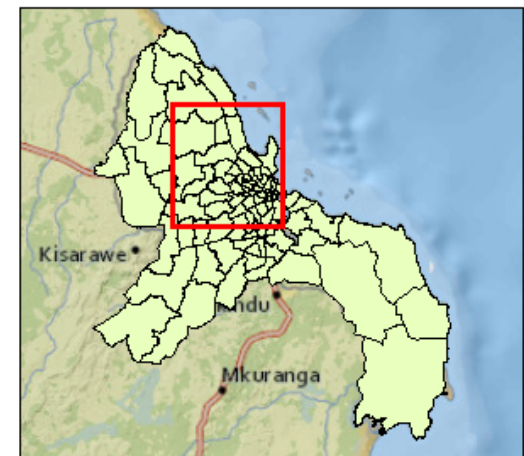
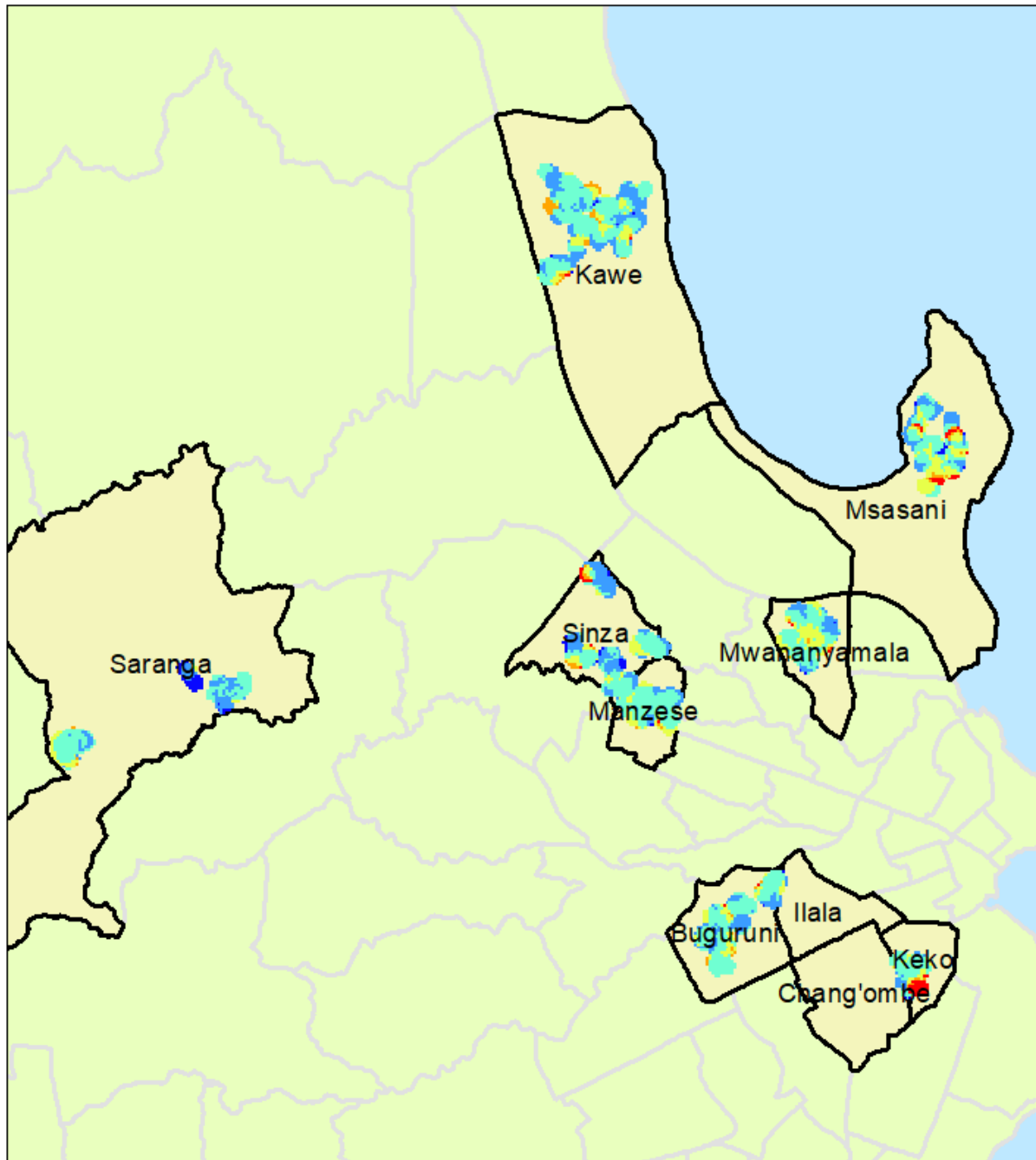


Photo credit: K15 Photos (2018)



# PRELIMINARY RESULTS: MEAN ENERGY USE ESTIMATED AT 37GJ/HH.





### HH Energy Use

Survey Areas

Dar es Salaam Wards

Household Energy Use

Unit: GJ/HH

67 GJ/HH - 220 GJ/HH

53 GJ/HH - 63 GJ/HH

40 GJ/HH - 53 GJ/HH

25 GJ/HH - 40 GJ/HH

11 GJ/HH - 25 GJ/HH

1.5 GJ/HH - 11 GJ/HH

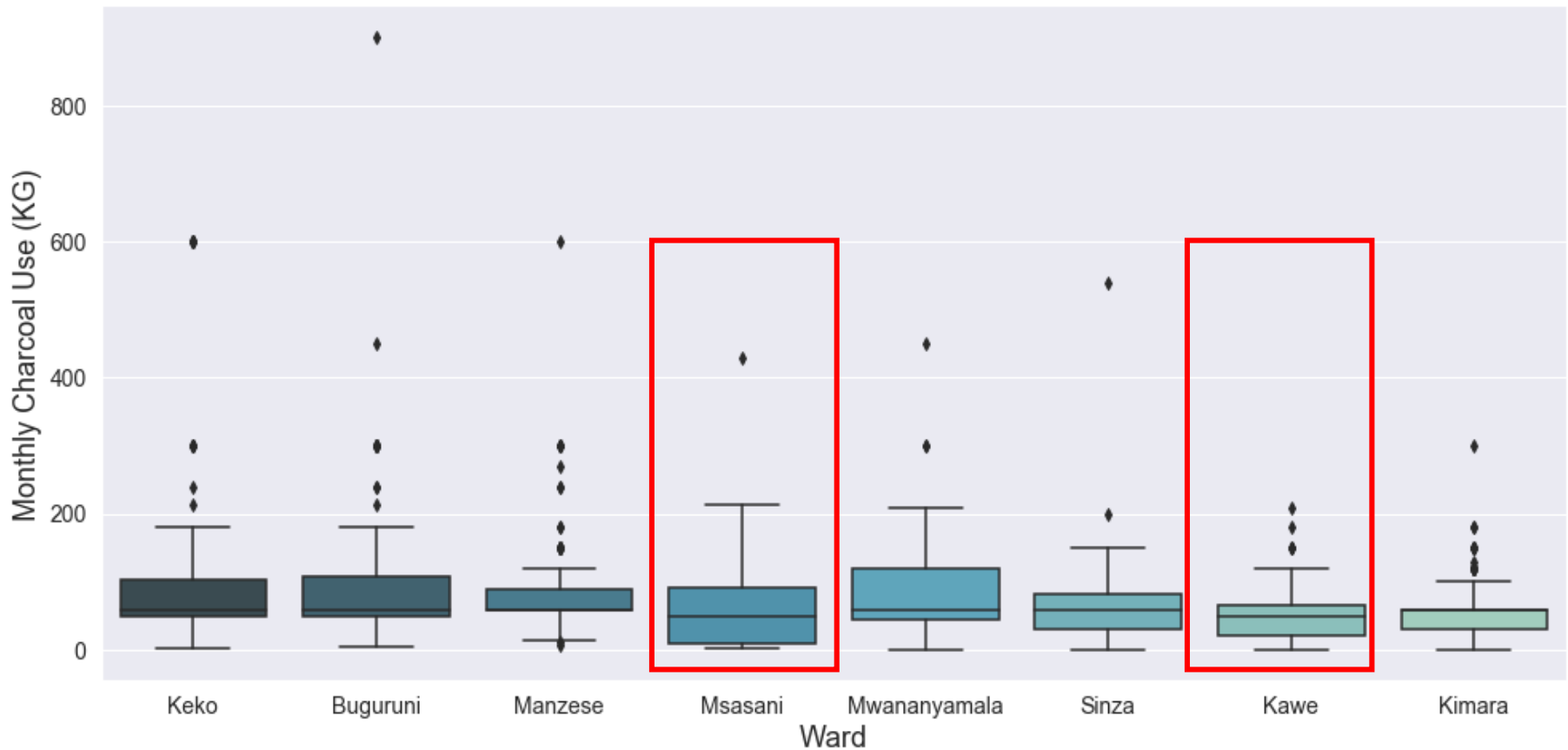
0 12.5 25 50 Kilometers



While most HHs in the sample are electrified (~88% of sample), only 11% of HHs are using it for cooking.



High levels of charcoal use for cooking at a median level of 60kg per household per month across all HHs, with the highest levels in low- and middle-income HHs.

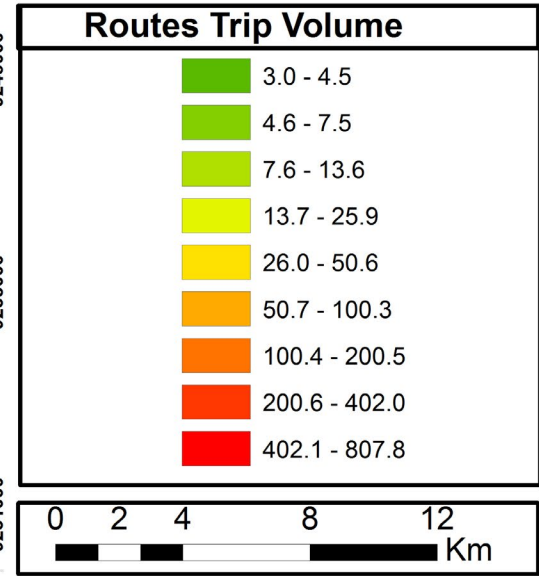
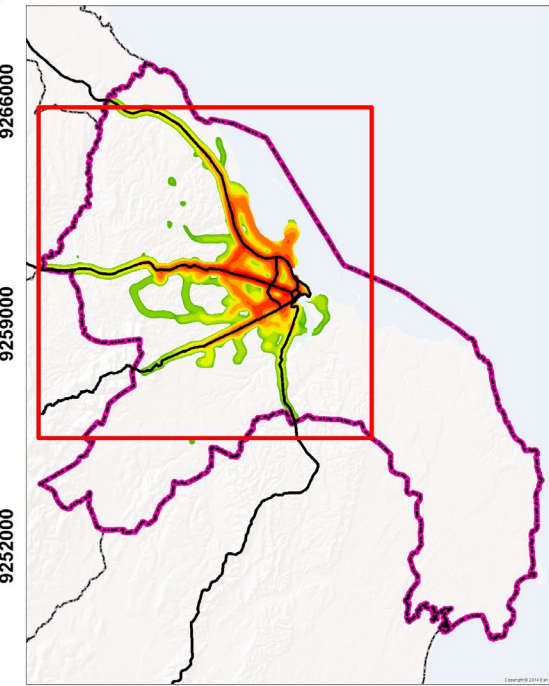
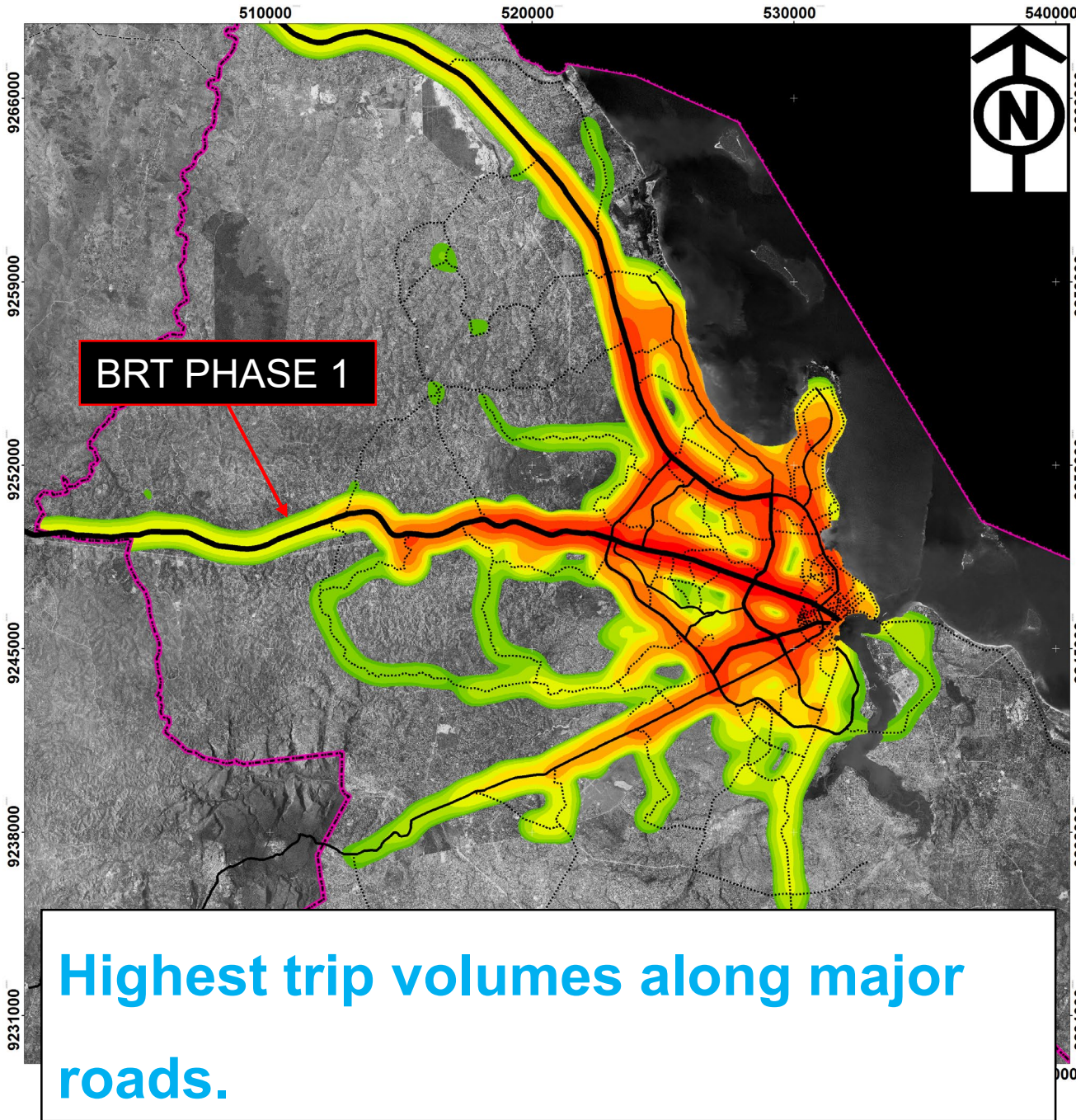




**~80% of public transport trips are  
by “dala-dala” mini-buses.**

Dar es Salaam, Tanzania  
Photo by Chibulu Luo ©

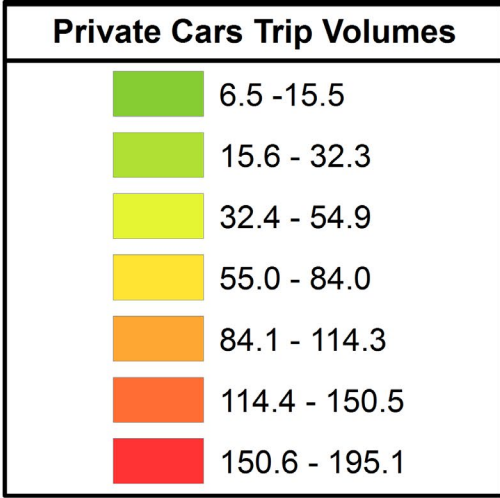
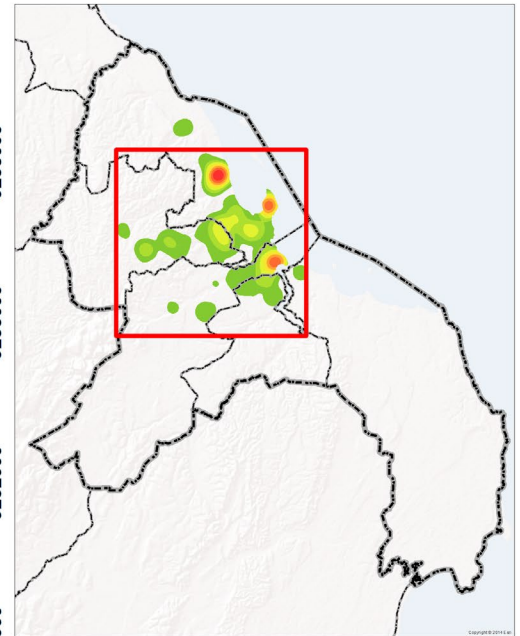
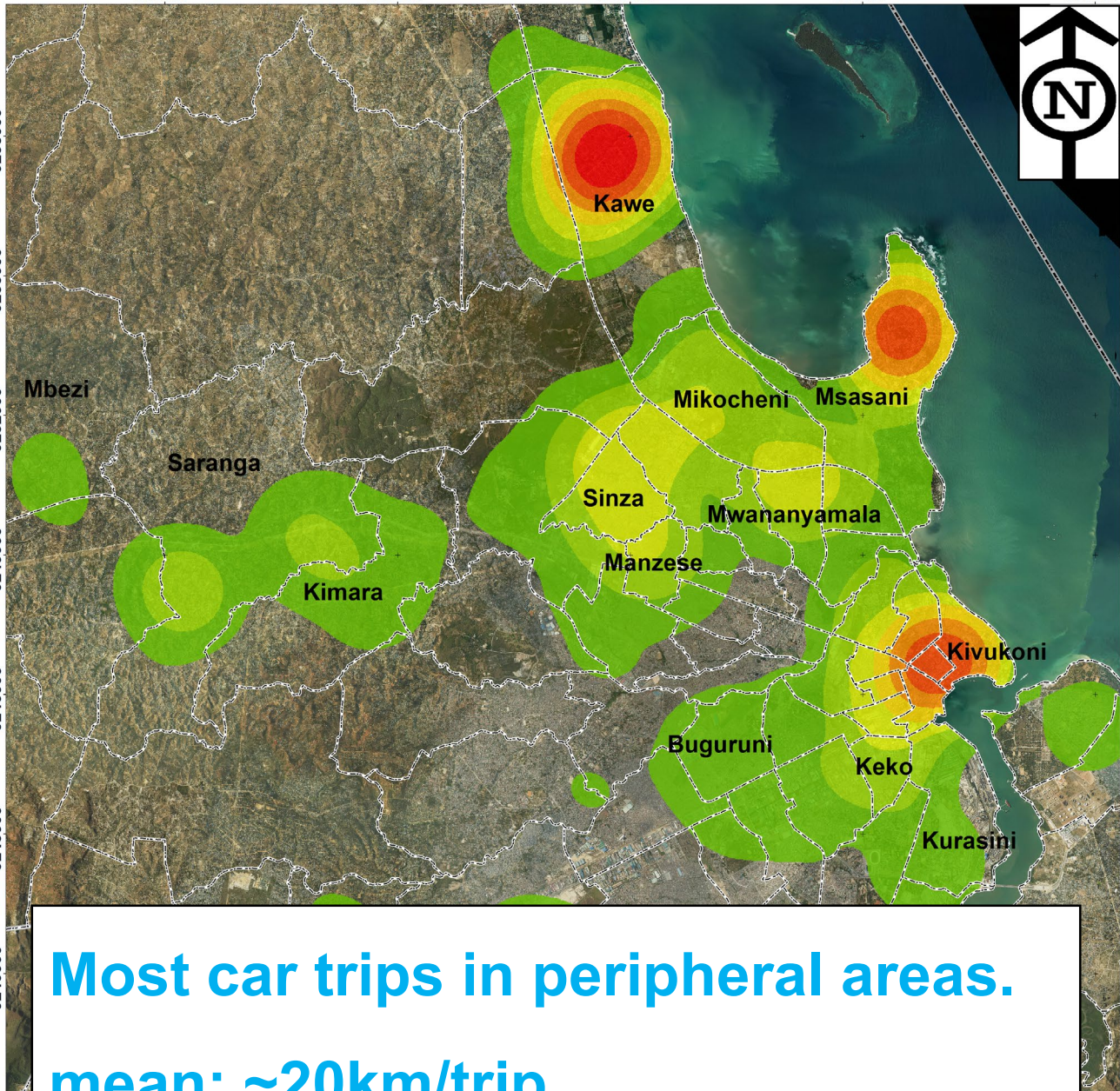




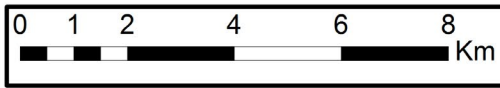


515000 520000 525000 530000 535000

9258000  
9255000  
9252000  
9249000  
9246000  
9243000  
9240000



**Most car trips in peripheral areas.**  
mean: ~20km/trip



5000

# POLICY INSIGHTS...





# Manage use of traditional fuels

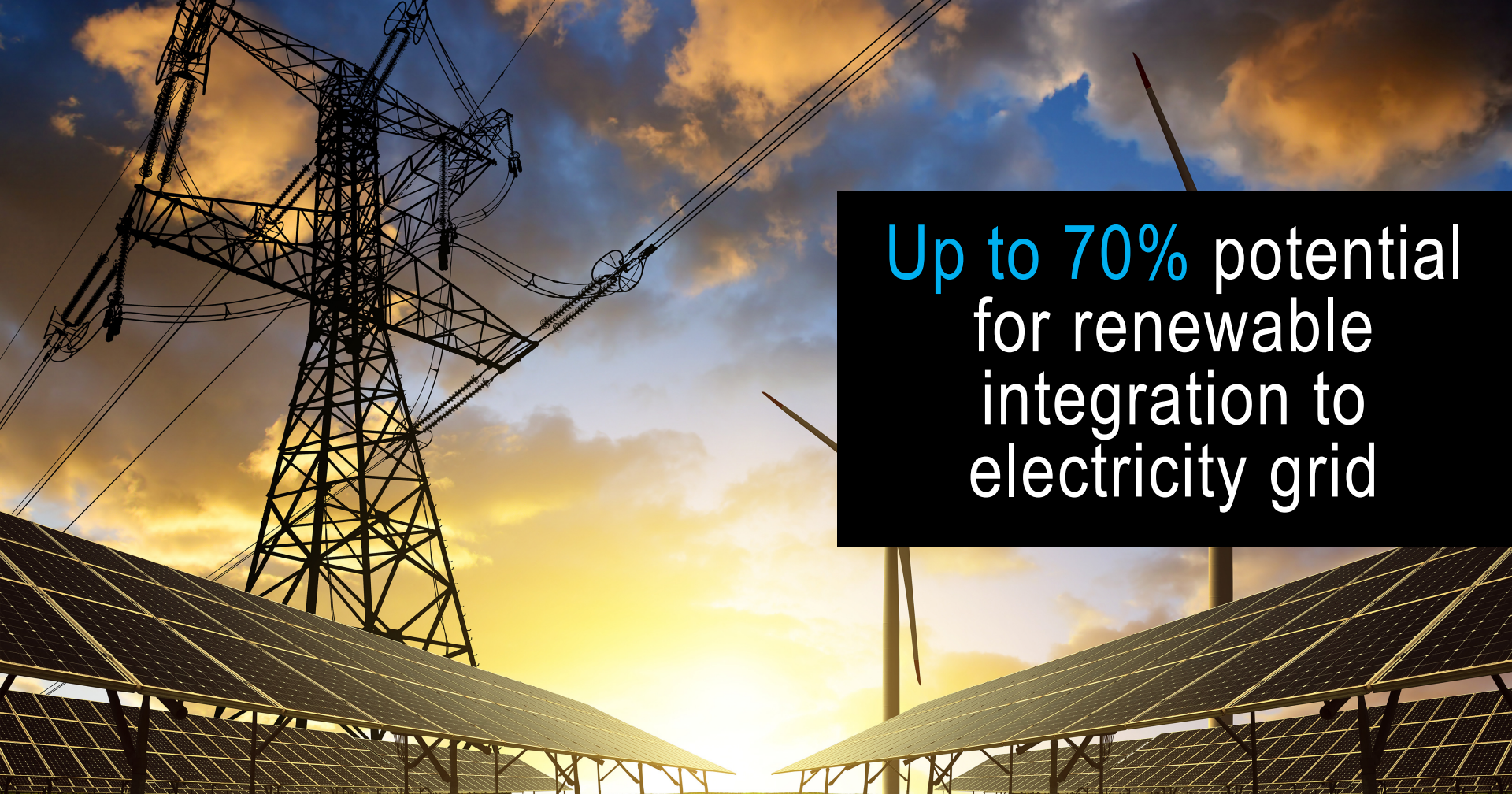


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Up to 70% potential  
for renewable  
integration to  
electricity grid

# De-carbonize electricity



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# Promote use of low-carbon transit





# Phase 3: Governance and financing landscape?

- Which institution has the capacity to coordinate?
- How can investments be scaled-up?

[Key informant interviews and Workshop (Nov. 2018)]



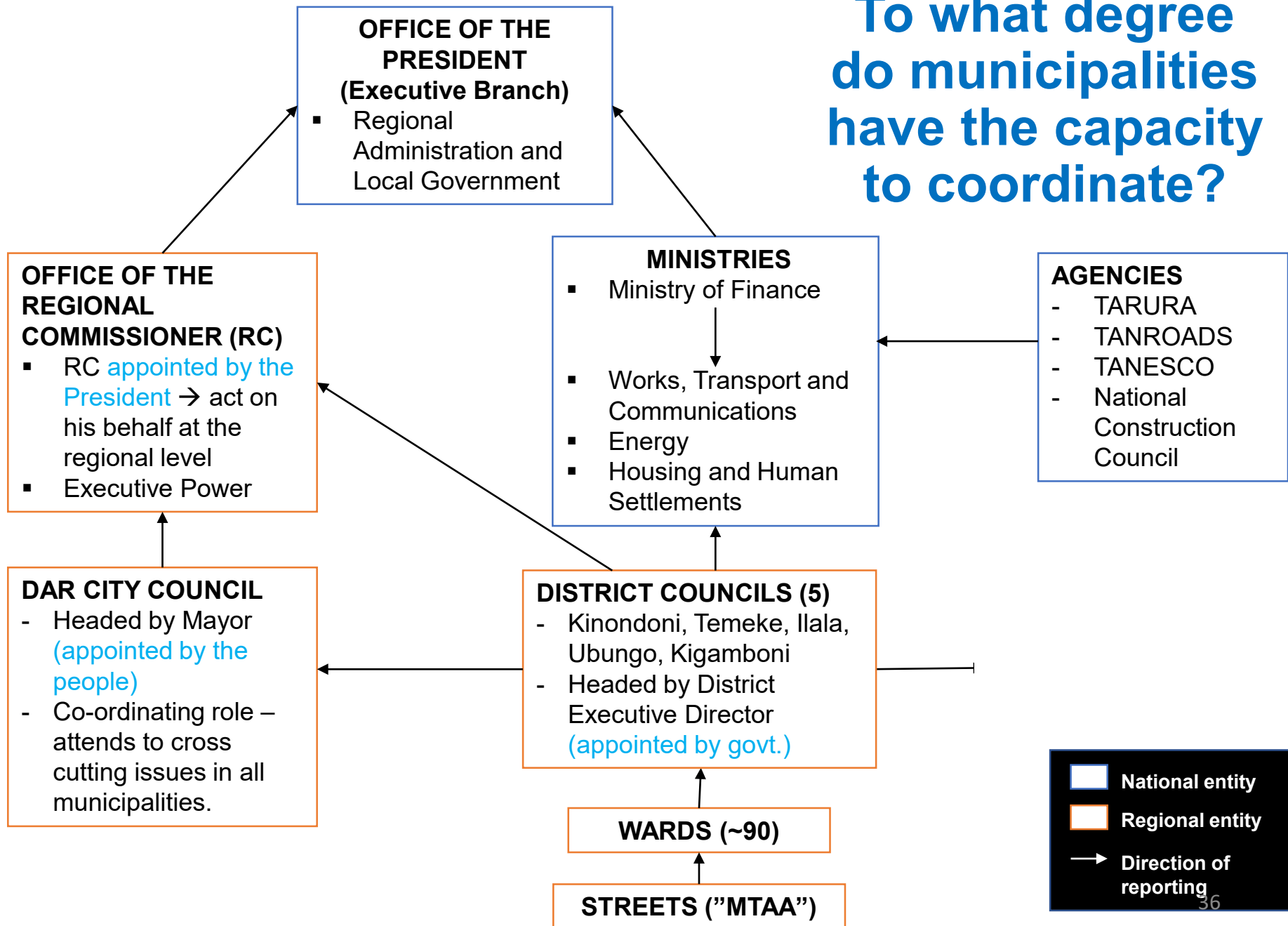
# D-BY-D POLICY

In 1998, Tanzania put in place **decentralization-by-devolution (D-by-D) policy** which gives Local Government Authorities (LGAs) fiscal and administrative autonomy on the management and use of central government funds to their District.

*“Local government authorities are given powers to implement their own projects — it is at their discretion to decide which areas of investment they want (depending on their need). So even if the central government provides a large portion of their resources, there is a devolution of funds from the central government, in a way that there is some kind of semi-autonomy in the expenditure”*

Director, President's Office (2018)

# To what degree do municipalities have the capacity to coordinate?

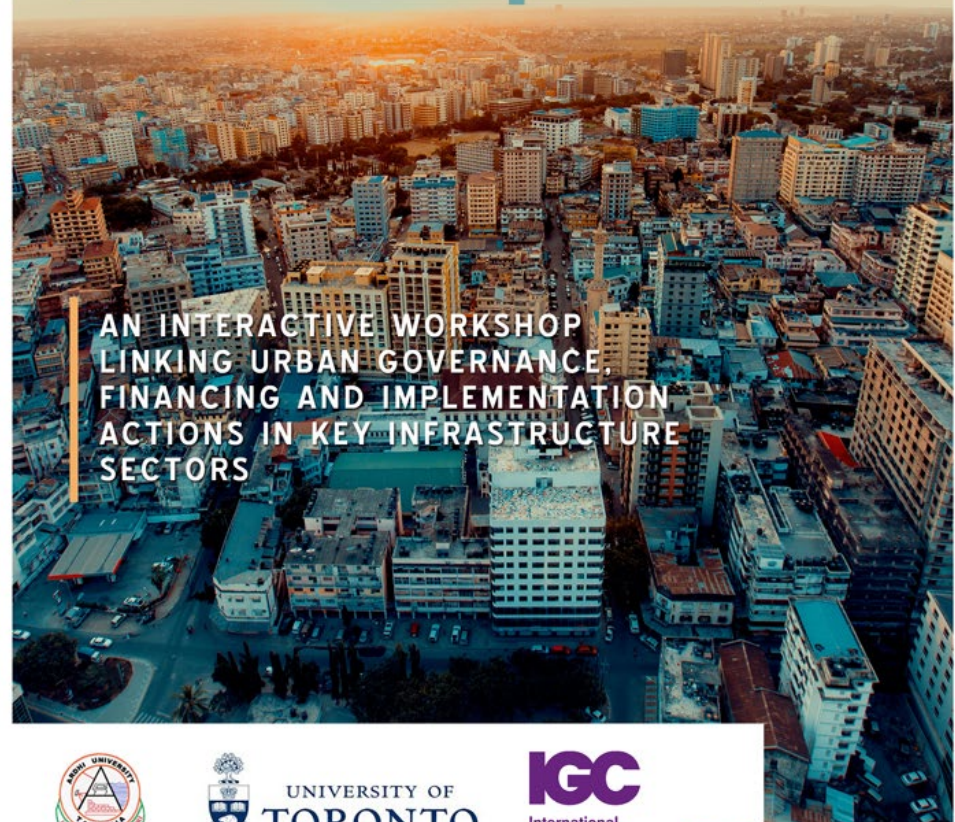




# STEERING SUSTAINABLE ENERGY USE AND LOW-CARBON GROWTH IN DAR ES SALAAM

BANK OF TANZANIA  
CONFERENCE CENTRE  
MIRAMBO STREET, DAR ES SALAAM

WEDNESDAY  
NOV. 7<sup>TH</sup> 2018  
8:30AM - 4:30PM



AN INTERACTIVE WORKSHOP  
LINKING URBAN GOVERNANCE,  
FINANCING AND IMPLEMENTATION  
ACTIONS IN KEY INFRASTRUCTURE  
SECTORS





# Which institution should **coordinate** the low-carbon agenda?

## 3. District and City Councils

D-by-D policy gives them autonomy to communicate priorities areas of funding to central government.

Ability to coordinate across sectors is moderate

Communicate sector-specific priorities to ministries, to ensure that service delivery reflects local needs.



# Which institution should **coordinate** the low-carbon agenda?

## 2. Ministries

Coordinate policies and actions around renewable technology integration and scale-up (e.g. MoE).

Ability to coordinate across sectors is moderate

Collaborate with LGAs to develop local policies that promote and incentivize investments in low carbon infrastructure

# Which institution should **coordinate** the low-carbon agenda?

---

## 1. President's Office (PO-RALG)

Mandated by President  
(requires political leadership)

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Ability to coordinate across sectors is high

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“Trickle-down” effect to strategies at the national and municipal level

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# What are the options for **finance**?

## Funding options

Dedicated budget line from central government

Own source revenues (**limited**)

Private sector (e.g. PPPs), “**need to build a strong pipeline of projects**”

Tax-based mechanisms

# CONCLUSION

The transition needs to have **political leadership directly from the central government** (President's Office). Only then will implementation occur at lower levels of governance. **“Out-of-the-box”** thinking is required to scale-up investments, particularly, establishing more effective mechanisms for engaging with the Private Sector.

*“The process needs to be led by the President's Office, with the inclusion of all sectors and District Councils. Even though the implementation of low-carbon investments will be done at the sector level, it needs to include all stakeholders. But currently, every sector is planning on its own.”*

Professor, Ardhi University (2018)





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